Helios Techno

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Company name: Helios Techno Holding Co., Ltd.
Stock code: 6927
Stock exchange listing: Tokyo Stock Exchange (First Section)
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Notice of Differences between the Consolidated Forecast and Results for the First Half of FY3/19 and Revisions to the Consolidated Forecast for FY3/19

Helios Techno Holding Co., Ltd. is announcing the following information concerning the differences between the consolidated results announced today for the first half of the fiscal year ending on March 31, 2019 (April 1, 2018 to September 30, 2018) and the consolidated forecast that was announced on May 8, 2018.

Based on the current performance trends, Helios Techno has revised its consolidated forecast for the fiscal year ending March 31, 2019 (April 1, 2018 to March 31, 2019).

1. Differences between the Consolidated Forecast and Results for the First Half of FY3/19

April 1, 2018 to September 30, 2018

	Net sales	Operating profit	Recurring profit	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	12,700	900	900	600	33.17
Results (B)	12,478	1,571	1,575	1,110	61.35
Change (B-A)	(221)	671	675	510	
Change (%)	(1.7)	74.6	75.1	85.1	
Reference: First half of FY3/18	11,362	1,705	1,654	1,180	65.26

2. Revisions to the Consolidated Forecast for FY3/19

April 1, 2018 to March 31, 2019

	Net sales	Operating profit	Recurring profit	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	24,600	1,900	1,900	1,400	77.39
Revised forecast (B)	24,300	2,300	2,300	1,630	90.06
Change (B-A)	(300)	400	400	230	
Change (%)	(1.2)	21.0	21.0	16.4	
Reference: FY3/18	23,483	3,039	2,983	2,164	119.66

3. Reasons for the Differences and Revisions

The operating results for the first half of the fiscal year ending on March 31, 2019 is summarized as follows. The Group's sales largely trended in line with plans. Specifically, it continued achieving steady sales of flexo printing equipment for alignment layers and light source units for exposure equipment. In addition, sales in the Human Resource Service Business remained strong thanks to an increase in the number of staff dispatched. In terms of profitability, operating profit, recurring profit, and profit attributable to owners of parent have all exceeded the previously announced forecast thanks to an improved profit margin on certain projects and the lowering of after-sales costs for delivered equipment.

For the full-year consolidated forecast, operating profit, recurring profit, and profit attributable to owners of parent are all expected to exceed the previously announced forecast, given the year-on-year increase in profits for the first half of the fiscal year ending on March 31, 2019.

(Note) Forecasts of future performance in this release are based on information available to the Company as of the date of announcement. Actual results may differ from these forecasts for a number of factors.