

News Release Dated November 6, 2018

Company name: Helios Techno Holding Co., Ltd.
 Stock code: 6927
 Stock exchange listing: Tokyo Stock Exchange (First Section)
 Representative: Yoshihisa Sato, President and Representative Director
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Notice of Acquisition of Technolink

The Board of Directors of Helios Techno Holding Co., Ltd. approved a resolution on November 6, 2018 to purchase the stock of Technolink Co., Ltd. (Head office: Kyoto City, President: Masanobu Kitani) to make Technolink a wholly owned subsidiary.

1. Purpose of the Stock Acquisition

Nippon Gijutsu Center Co., Ltd., one of Helios Techno’s consolidated subsidiaries, engages in the temporary staffing for engineers, design subcontracting and temporary staffing to the manufacturing sector in the Human Resource Service Business operated by the Group.

Technolink Co., Ltd. develops, designs and produces automation/labor-saving equipment, semiconductor manufacturing equipment, and manufacturing equipment for medical devices. We have decided to acquire its shares because we expect that the acquisition of Technolink will generate a synergy effect with the Group’s Human Resources Service Business in the field of education and recruitment of engineers as well as sales activities.

2. Outline of the Subject Subsidiary

(1) Company name	Technolink Co., Ltd.	
(2) Head office location	Ohashi Bldg. 2F, 576 Higashishiokoji-cho, Shimogyo-ku, Kyoto	
(3) Representative	Masanobu Kitani, President and Representative Director	
(4) Main business	Development, design and production of automation/labor-saving equipment, semiconductor manufacturing equipment, and manufacturing equipment for medical devices	
(5) Capital stock	10 million yen	
(6) Established	December 6, 1996	
(7) Major shareholders and shareholding ratios	Two individual shareholders, who collectively own 100% of the shares	
(8) Relationships between Helios Techno Holding and Technolink	Capital	Not applicable.
	Personal	Not applicable.
	Business	Not applicable.
	Related parties	Not applicable.

(9) Results of operations and financial conditions for the last three (3) years			
	FY12/15	FY12/16	FY12/17
	Thousand yen	Thousand yen	Thousand yen
Net assets	37,840	49,294	62,858
Total assets	62,142	80,348	96,258
Net sales	160,232	197,908	224,411
Operating profit	3,606	14,737	16,301
Recurring profit	3,852	15,369	16,843
Profit	2,545	11,453	13,564

Note: The consumption taxes are accounted for by the tax-inclusive method.

3. Overview of Sellers

(1) Name	Two individual shareholders (Note)
(2) Relationships between Helios Techno Holding and Technolink	Not applicable.

Note: Information on the name of the sellers of the shares in this deal cannot be disclosed due to a confidentiality agreement with the sellers.

4. Number of Shares to be Acquired, Acquisition Cost and Changes in Shareholding

(1) Share ownership before acquisition	0 share (voting rights: 0; ownership: 0%)
(2) Number of shares to be acquired	200 shares (voting rights: 200)
(3) Acquisition cost	While we have determined the acquisition cost in consultation with the seller following accounting, tax and legal due diligence by third parties, we do not disclose it due to confidentiality obligation.
(4) Share ownership after acquisition	200 shares (voting rights: 200; ownership: 100%)

5. Schedule

(1) Board of Directors' resolution	November 6, 2018
(2) Signing of stock acquisition agreement	November 6, 2018
(3) Stock acquisition date	December 1, 2018 (tentative)

6. Outlook

At this point, the acquisition of Technolink stock will have no effect on the consolidated forecasts for the current fiscal year. An announcement will be made promptly if the review of impact on business performance requires a revision to these forecasts.