

News Release Dated November 7, 2017

Company name: Helios Techno Holding Co., Ltd.
 Stock code: 6927
 Stock exchange listing: Tokyo Stock Exchange (First Section)
 Representative: Sadaichi Saito, President and Representative Director
 Contact: Youichi Kawasaka, Managing Director, General Manager, Administration Control Dept.
 Tel: +81-79-263-9500

Notice of Differences between the Consolidated Forecast and Results for the First Half of FY3/18 and Revisions to the Consolidated Forecast for FY3/18

Helios Techno Holding Co., Ltd. is announcing the following information concerning the differences between the consolidated results announced today for the first half of the fiscal year ending on March 31, 2018 (April 1, 2017 to September 30, 2017) and the consolidated forecast that was announced on May 9, 2017.

Based on the current performance trends, Helios Techno has revised its consolidated forecast for the fiscal year ending March 31, 2018 (April 1, 2017 to March 31, 2018).

1. Differences between the Consolidated Forecast and Results for the First Half of FY3/18

April 1, 2017 to September 30, 2017

	Net sales	Operating profit	Recurring profit	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	11,000	800	800	500	27.72
Results (B)	11,362	1,705	1,654	1,180	65.26
Change (B-A)	362	905	854	680	
Change (%)	3.3	113.2	106.8	136.0	
Reference: First half of FY3/17	9,138	1,081	1,031	713	39.74

2. Revisions to the Consolidated Forecast for FY3/18

April 1, 2017 to March 31, 2018

	Net sales	Operating profit	Recurring profit	Profit attributable to owners of parent	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	21,900	1,800	1,700	1,200	66.53
Revised forecast (B)	23,500	2,600	2,600	1,800	99.54
Change (B-A)	1,600	800	900	600	
Change (%)	7.3	44.4	52.9	50.0	
Reference: FY3/17	17,117	1,386	1,375	1,144	63.67

3. Reasons for the Differences and Revisions

The differences between the consolidated forecast and results for the first half of FY3/18 were caused by the following events in the Manufacturing Equipment Business: Completion of delivery of a large project for high-precision inkjet printers; booking sales of alignment layer manufacturing equipment used for large flat-panel displays that was initially expected to be delivered in the second half of FY3/18; and better-than-expected sales of light source units for exposure equipment.

The consolidated forecast for FY3/18 has revised as sales of the Manufacturing Equipment Business segment are expected to exceed our initial forecast. Specifically, we are requested by a customer to move up the delivery schedule of additional orders of high-precision inkjet printers which were originally scheduled to be delivered in the next fiscal year. We have also received additional orders of light source units for exposure equipment for which sales will be reported in the current fiscal year.

Operating profit, recurring profit, and profit attributable to owners of parent also have exceeded or will exceed the previously announced forecast because of cost reduction achieved especially through expanded production capacity and improved productivity of the Group companies including Leadtech Co., Ltd.

(Note) Forecasts of future performance in this release are based on information available to the Company as of the date of announcement. Actual results may differ from these forecasts for a number of factors.