

News Release Dated June 17, 2025

Company name: Helios Techno Holding Co., Ltd.
Stock code: 6927
Stock exchange listing: Tokyo Stock Exchange, Standard Market
Representative: Yoshihisa Sato, President and Representative Director
Contact: Makoto Nakamura, Executive Officer and Manager of Corporate Planning Office
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Notice of Establishment of Subsidiary

The Board of Directors of Helios Techno Holding Co., Ltd. approved a resolution on June 17, 2025 to establish a subsidiary.

1. Reasons for the new subsidiary

As was announced on May 14, 2025, in a release titled “Notice of Entering into a Business Alliance Agreement with Rising Sun Management,” Helios Techno Holding and Rising Sun Management Ltd. (RSM) have signed a business alliance agreement for RSM to send individuals to serve as directors of Helios Techno Holding, to use of M&A to create new businesses and expand the business portfolio of Helios Techno Holding. Subsequently, the two companies have agreed to establish an investment subsidiary that will be involved with activities for using M&A to create new businesses and expand the business portfolio of Helios Techno Holding, which is the purpose of the business alliance agreement.

Helios Techno Holding and RSM decided to establish this company that will specialize in the investment business as the most effective way to increase the speed of initiatives for creating strategies concerning the use of M&A, providing support for M&A deals and enlarging the business portfolio of Helios Techno Holding with the assistance of the two directors from RSM. As a result, this company wholly owned by Helios Techno Holding will be established in accordance with the business alliance agreement. Helios Techno Holding believes that the establishment of the new investment subsidiary and many M&A deals in conjunction with RSM will contribute to the rapid growth of corporate value.



2. Profile of the new subsidiary

(1) Name	Helios Techno Investments Co., Ltd.
(2) Location	1-11-10 Nihonbashi Bakuro-cho, Chuo-ku, Tokyo
(3) Representative	Masumi Nishida, President and Representative Director (tentative) Kazutaka Mizuochi, Vice President and Representative Director (tentative)
(4) Business activities	Purchase and sale of stock, equity interest, businesses and other items of other companies and consulting, investment intermediary and all other businesses involving investments and corporate management
(5) Share capital	25 million yen
(6) Establishment	July 1, 2025 (tentative)
(7) Major shareholders and shareholding ratio	Wholly owned by Helios Techno Holding
(8) Relationship between Helios Techno Holding and Helios Techno Investments	
Capital	To be established as a wholly owned subsidiary of Helios Techno Holding.
Personnel	Directors and executive officers of Helios Techno Holding are to be directors of Helios Techno Investments while retaining their positions at Helios Techno Holding.
Business	Not applicable because this is a newly established company.

3. Schedule

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| (1) Date of resolution by the Board of Directors: | June 17, 2025 |
| (2) Establishment: | July 1, 2025 (tentative) |
| (3) Start of operation: | July 1, 2025 (tentative) |

4. Outlook

The objective of the establishment of the investment subsidiary is the medium to long-term growth of the corporate value of Helios Techno Holding by using M&A for the creation of new businesses and the expansion of the business portfolio of Helios Techno Holding. The financial benefits of the investment activities of this company are not expected to begin emerging for some time. As a result, this new subsidiary is expected to have only a negligible effect on results of operations in the fiscal year ending in March 2026.

An announcement will be made promptly if there is any additional information concerning the outlook that requires disclosure.