



News Release Dated February 20, 2026

Company name: Helios Techno Holding Co., Ltd.
 Stock code: 6927
 Stock exchange listing: Tokyo Stock Exchange, Standard Market
 Representative: Yoshihisa Sato, President and Representative Director
 Contact: Makoto Nakamura, Executive Officer and Manager of Corporate Planning Office
 Tel: +81-3-6264-9510

Notice of Acquisition of HONDA Co., Ltd.

Pursuant to Article 370 of the Companies Act and the Articles of Incorporation of Helios Techno Holding Co., Ltd., which allow a written resolution in lieu of a resolution by the Board of Directors, the Board of Directors of Helios Techno Holding approved a resolution on February 20, 2026 to purchase all of the stock issued by HONDA Co., Ltd., to make this company a subsidiary.

1. Reasons for acquiring HONDA

The Helios Techno Group has the goals of sustained growth and higher corporate value by expanding the business portfolio. Activities to accomplish these goals are based on the corporate mission of enabling people to enjoy fulfilling lives by supplying value-added products and services.

HONDA was established in 1978 but its business operations began in 1951. The head office is in Tsubame City in Niigata prefecture. HONDA manufactures and sells wire harnesses (see note below) for illumination equipment. Factories are in Niigata, Mie, Hyogo and Fukui prefectures. Manufacturing is fully integrated, extending from the planning and development of wire harnesses for outdoor, store and home illumination equipment to the procurement of materials, processing, packaging and shipping. Due to advanced technologies acquired over a long-term since the start of operations, HONDA has earned a reputation as a supplier of highly reliable products.

HONDA’s reputation for reliability among manufacturers of illumination equipment and a broad range of expertise will support and expand the business portfolio of Helios Techno Holding. This is expected to result in creation of synergies that make it possible to add new customer segments.

Adding HONDA to the Helios Techno Group is expected to enlarge the business portfolio and make all businesses more competitive. Another goal is to use these expected synergies as much as possible to achieve sustained growth and increase corporate value as well as to establish a stable and powerful foundation for earnings.

Note: Wire harnesses for illumination equipment are dedicated wiring systems used for electricity and control signals for illumination equipment. Cables consisting of several wires make it possible to install efficiently and safely even complex connections inside illumination equipment.

2. Profile of HONDA

(1) Name	HONDA Co., Ltd.
(2) Location	1436-1 Oigashima, Tsubame City, Niigata Prefecture
(3) Representative	Shinya Honda, Representative Director
(4) Business activities	Processing of harnesses for electrical devices and assembly of the parts and finished goods
(5) Share capital	50.6 million yen
(6) Established	June 1, 1978



(7) Major shareholders and shareholding ratios	Succession Japan Fund Limited Partnership: 70% The Daishi Hokuetsu No. 1 Regional Vitalization Investment Limited Partnership: 30%		
(8) Relationships between Helios Techno Holding and HONDA	Capital	Not applicable.	
	Personnel	Not applicable.	
	Business	Not applicable.	
(9) Results of operations and financial conditions for the last three years			
	FY4/23	FY4/24	FY4/25
Net assets (Million yen)	865	1,064	1,145
Total assets (Million yen)	1,135	1,314	1,514
Net assets per share (Yen)	19,853.04	24,405.62	26,267.02
Net sales (Million yen)	2,008	1,881	1,852
Operating profit (Million yen)	325	290	306
Ordinary profit (Million yen)	324	299	327
Profit (Million yen)	156	198	81
Net income per share (Yen)	3,580.70	4,552.58	1,861.40
Dividend per share (Yen)	-	-	-

3. Profile of Succession Japan Fund Limited Partnership and the Daishi Hokuetsu No. 1 Regional Vitalization Investment Limited Partnership

Name	Succession Japan Fund Limited Partnership	
Location	1-7-2 Azabudai, Minato-ku, Tokyo	
Jurisdiction	Investment limited partnership established in accordance with the Limited Partnership Act for Investment	
Activities	Hands-on support for companies while working closely with local partners and others for the purpose of enabling small and midsize companies to find new owners	
Established	November 30, 2020	
Total capitalization	3,650 million yen	
Investors	The Organization for Small & Medium Enterprises and Regional Innovation, JAPAN; Chugoku Bank Ltd.; Daishi Hokuetsu Bank, Ltd; THE TOHO BANK, LTD; The Chiba Bank, Ltd; The Gunma Bank, Ltd; LBPI Co.,Ltd.	
Overview of managing partner	Name	LBPI Co.,Ltd.
	Location	1-7-2 Azabudai, Minato-ku, Tokyo
	Representative	Ichiro Machida, Representative Director Tadashi Ushikoshi, Representative Director
	Business activities	Operation of limited liability investment partnerships Consulting services
	Share capital	50 million yen
Relationships between Helios Techno Holding and Succession Japan Fund Limited Partnership	Relationships between Helios Techno Holding and Succession Japan Fund Limited Partnership	There are no capital, personnel or business relationships to be disclosed.
	Relationships between Helios Techno Holding and the managing partner	There are no capital, personnel or business relationships to be disclosed.



Name	The Daishi Hokuetsu No. 1 Regional Vitalization Investment Limited Partnership	
Location	2-1-18 Higashi-Odori, Chuo-ku, Niigata City, Niigata Prefecture	
Jurisdiction	Investment limited partnership established in accordance with the Limited Partnership Act for Investment	
Activities	Support for finding new owners of businesses in Niigata and support for starting businesses to create jobs in the future	
Established	December 27, 2021	
Total capitalization	1,000 million yen	
Investors	Daishi Hokuetsu Bank, Ltd.; The Daishi Hokuetsu Capital Partners, Ltd.	
Overview of managing partner	Name	The Daishi Hokuetsu Capital Partners, Ltd.
	Location	2-1-18 Higashi-Odori, Chuo-ku, Niigata City, Niigata Prefecture
	Representative	Masanori Kawabata, Representative Director
	Business activities	Services for the establishment and operation of funds
	Share capital	20 million yen
Relationships between Helios Techno Holding and the Daishi Hokuetsu No. 1 Regional Vitalization Investment Limited Partnership	Relationships between Helios Techno Holding and the Daishi Hokuetsu No. 1 Regional Vitalization Investment Limited Partnership	There are no capital, personnel or business relationships to be disclosed.
	Relationships between Helios Techno Holding and the managing partner	There are no capital, personnel or business relationships to be disclosed.

4. Number of shares to be acquired, acquisition cost and status of owned shares before and after acquisition

(1)	Number of shares owned before acquisition	0 shares (Ownership: 0%)
(2)	Number of shares to be acquired	43,600 shares (Ownership: 100%)
(3)	Acquisition cost	Stock acquisition costs: 1,950 million yen Advisory fees, etc.(estimated): 70 million yen Total (estimated): 2,020 million yen
(4)	Number of shares owned after acquisition	43,600 shares (Ownership: 100%)

5. Schedule

(1)	Date of resolution by the Board of Directors (written resolution)	February 20, 2026
(2)	Signing of stock sale agreement	February 20, 2026
(3)	Date of sale of stock	April 1, 2026 (tentative)

6. Outlook

The acquisition of HONDA will have a negligible effect on results of operations in the fiscal year ending in March 2026. Helios Techno Holding plans to include the effect of this acquisition on results of operations in the fiscal year ending in March 2027 in the forecast for that fiscal year that will be announced in the summary of consolidated financial results for the fiscal year ending in March 2026, which is to be released in May 2026.